



Revolutionizing Financial Consolidation: The Strategic Imperative for Multi-BU Enterprises



Executive Summary

Financial consolidation is foundational for performance management and regulatory compliance in multi-business-unit enterprises. Yet, many organizations rely on fragmented, Excel-based workflows that compromise data integrity, slow decision-making, and increase risk.

People Tech's Proforma Portfolio Consolidator (PPC) redefines this landscape. This cloud-native accelerator unifies data integration, consolidation, and analytics into a real-time, governed, and intelligent framework. Through automation, embedded compliance, and AI-enabled insights, PPC empowers finance leaders to close faster, govern better, and plan smarter.



01 The Modernization Mandate

- 1.1 **Holistic Financial Visibility**
Fragmented spreadsheets and siloed processes obscure a true enterprise-wide view. Leaders need real-time visibility across all business units to make informed, timely decisions.
- 1.2 **Regulatory and Compliance Pressure**
With IFRS, GAAP, and jurisdiction-specific requirements in constant flux, manual consolidation becomes a risk factor. Audit-readiness demands standardization, traceability, and governance.
- 1.3 **Strategic Agility Threatened**
Without reliable, unified data, organizations cannot perform forward-looking modeling or optimize portfolios—a major strategic handicap.

2.1

Automated Data Integration

PPC centralizes and validates data from diverse sources:

- **Direct Excel ingestion:** VP-level proformas are directly extracted and normalized.
- **ERP and cloud connectors:** Built-in integrations with SAP, Oracle, Workday, and Snowflake eliminate data silos.

Result: 70% reduction in data collection time, with full traceability.

2.2

Hierarchical Consolidation Engine

Automated multi-tier aggregation, including:

- **Real-time eliminations and currency conversion**
- **Ownership-aware adjustments for multi-GAAP/IFRS compliance**

Result: Fully consolidated, audit-ready financials delivered in hours.

2.3

Workflow-Driven Proforma Management

Orchestrate and govern team collaboration:

- **Custom workflows** with submission deadlines and data validation rules
- **Interactive dashboards** tracking progress across business units

Result: 40% faster financial close cycles.

2.4

Portfolio Analytics and Scenario Modeling

PPC transforms finance into a strategy function:

- **Dynamic "what-if" analysis:** Simulate M&A impacts, divestitures, or new market entries.
- **Prebuilt modeling templates:** Run ROI, margin, and 5-year cash flow projections instantly.

Result: Actionable insights aligned with long-range planning.



Modern financial consolidation is only as good as the quality of the data driving it. PPC embeds advanced **data observability** and **AI-enabled validation** throughout the process.

3.1 Embedded Data Observability

PPC continuously monitors data pipelines and financial submissions to detect anomalies, including:

- **Late or missing submissions**
- **Unusual variances**
- **Inconsistent metadata or formats**

Dashboards flag issues proactively for remediation before they impact rollups or compliance.

3.2 AI for Data Completeness and Advisory

AI algorithms automatically assess:

- **Completeness of proforma inputs** at the BU and consolidated levels
- **Plausibility of reported figures**, identifying outliers in margins, expenses, or intercompany activity
- **Pattern-based recommendations**, such as reminders to adjust for new exchange rates or seasonal shifts

Result: Finance teams resolve issues 3x faster, with fewer rework cycles.





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Compliance and Audit Automation

PPC dramatically reduces audit preparation time:

- **Full data lineage tracking:** Every transformation, submission, and adjustment is recorded.
- **XBRL-ready outputs:** Generate filings for regulators, boards, and investors at the click of a button.

Result: 60% reduction in audit prep time, enhanced SOX alignment.



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Comparative Value

Capability	Legacy Excel	PPC Accelerator
Decision Velocity	Weeks for insights	Real-time modeling
Compliance Risk	Manual controls	Embedded governance
Portfolio Agility	Static analysis	Dynamic scenario testing
Data Integrity	Error-prone	Observed & validated
AI Intelligence	None	Predictive data guidance

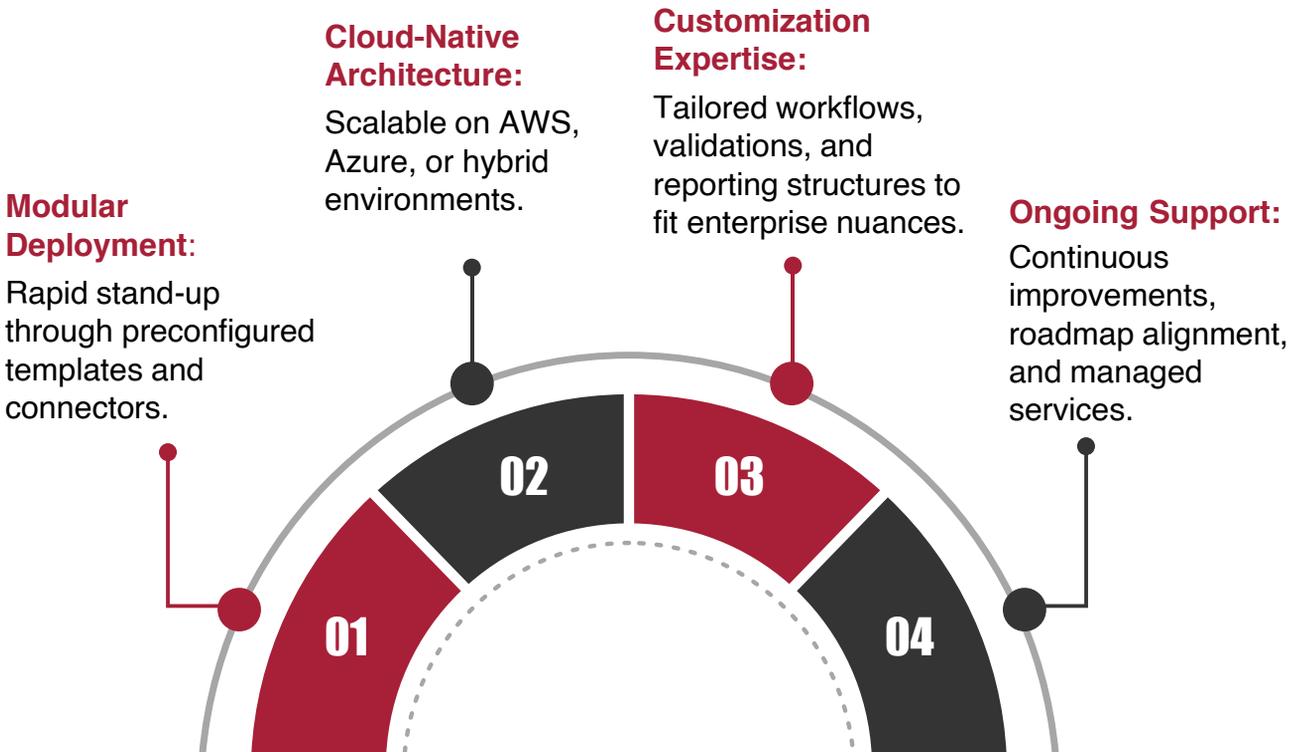


Why People Tech ?

As a leading systems integrator, People Tech brings deep expertise in building and deploying enterprise accelerators tailored to complex, multi-BU organizations. The PPC solution is not just a tool—it’s a **solution framework**, delivered and scaled through proven engineering practices and industry-aligned methodologies.



Key Differentiators:





Outcomes Delivered:

- 50% faster close cycles
- 30% drop in compliance costs
- Increased data trust and executive confidence

Conclusion: Unlocking Strategic Finance

The PPC accelerator from People Tech offers more than efficiency, it delivers strategic enablement. With unified data, intelligent governance, and AI-powered insights, finance becomes a force multiplier for growth and agility.

Now is the time to modernize your financial consolidation. With PPC, accuracy meets speed, and compliance meets foresight.



CONCLUSION



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A Quest Global Company

Thank You
